

Ref.: \_\_\_\_\_

To,  
The Board of Directors,  
**Cinerad Communications Limited**  
**MUMBAI**

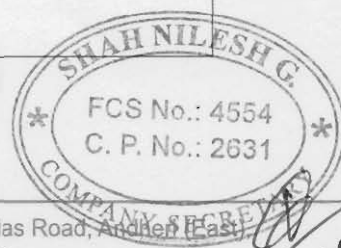
**SUB: Reconciliation of Share Capital Audit Certificate in terms of Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996**

Dear Sirs,

I have examined the Register of Members, Beneficiary details furnished by the depositories and other records / documents maintained by **M/s. Cinerad Communications Limited** (hereinafter referred to as "the Company") and **M/s. System Support Services**, the Registrar and Transfer Agent of the Company, for issuing of this certificate in accordance with circular D&CC/FITTC/CIR-16/ 2002 dated December 31, 2002 issued by the Securities and Exchange Board of India read with Regulation 55A of SEBI (Depositories & Participants) Regulations, 1996.

In my opinion and to the best of my information and according to the explanations given to me and based on such verification as considered necessary, I hereby certify that:

1	For Quarter Ended	<b>31.12.2015</b>
2	ISIN	INE959B01017
3	Face Value	Equity Shares of Rs.10/- each.
4	Name of the Company	<b>M/s. Cinerad Communications Limited</b>
5	Registered Office Address	Premises No. G-58, Ground Floor, Om Heera Panna Premises Co – Op. Society Ltd, Near Oshiwara Police Station, Oshiwara, Andheri (West), Mumbai – 400 053.
6	Correspondence Address	Subol Dutt Building, 13, Brabourne Road Mezzanine Floor, Kolkata-700001
7	Telephone & Fax Nos.	Tel.No.+91 33 22315686/87 Fax No.+9133 22315683
8	Email Address	cinerad@responce.in
9	Names of the Stock Exchanges where the Company's securities are listed	BSE Limited (BSE)
		<b>Number of Shares</b>
10	Issued Capital	5200000
11	Listed Capital (Exchange-wise) (as per company records)	BSE 5200000
12	Held in dematerialised form in CDSL	603445
13	Held in dematerialised form in NSDL	3873365
14	Physical	723190
15	Total No. of shares (12+13+14)	<b>5200000</b>
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	<b>N.A.</b>
		<b>% of Total Issued Capital</b>
12		11.60
13		74.49
14		13.91
15		<b>100.00</b>



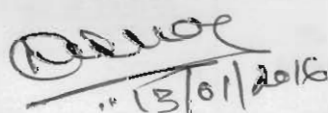
13/01/2016

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17	Certifying the details of changes in share capital during the quarter under consideration as per Table Below:					
<b>Particulars ***</b>	<b>No. of Shares</b>	<b>Applied/ Not Applied For Listing</b>	<b>Listed on Stock Exchanges (Specify Names)</b>	<b>Whether Intimated to CDSL</b>	<b>Whether Intimated to NSDL</b>	<b>In-principal Approval Pending for SE (Specify Names)</b>
N.A.						
***Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, any other (to specify).						
18	Register of Members is updated (Yes/No) If not, updated up to which date.					YES
19	Reference of previous quarter with regard to excess dematerialized shares, if any.					NIL
20	Has the Company resolved the matter mentioned in Point No. 19 above in the current quarter? If not, reason why?					N.A.
21	Mentioned the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay.					
<b>Total No. of Demat Request</b>		<b>No. of Request</b>	<b>No. of Shares</b>	<b>Reasons for Delay</b>		
Confirmed after 21 Days (from the date of receipt of DRF by RTA)		---	---	---		
Pending for more than 21 days (from the date of receipt of DRF by RTA)		---	---	---		
22	Name, Telephone & Fax No. of the Compliance Officer of the Company			<b>Ms. Sweta Sethia</b> Tel. No. 033-22315686 / 7 Fax No. 033-22315683		
23	Name, Address, Tel. & Fax No., Registration No. of the Auditor			<b>Nilesh G. Shah (C.S.)</b> 404/B, Poonam Sagar, Poonam Nagar, Off Mahakali Caves Road, Andheri (E), Mumbai - 400 093. Tel. 2820 3582 Tel. 2820 7824 FCS No. 4554 C. P. No. 2631		
24	Appointment of common agency for share registry work If yes (name & address)			<b>System Support Services</b> 209, Shivai Ind. Estate, Near Parke-Davis, 89, Andheri-Kurla Road, Sakinaka, Mumbai - 400072.		
25	Any other details that the auditor may like to provide. (E.g. BIFR company, delisting from SE, company changed its name etc.) NIL					

Place: Mumbai

Date: 13/01/2016

  
SHAH NILESH G.  
Company Secretary  
Proprietor  
FCS No. 4554 C.P. No. 2631

